

Case Study - SmartERP Workflows

Challenges

- » Make all major financial transactions electronic to reduce or eliminate paper
- » Move data entry closest to the source
- » Make data entry accurate and easy
- » Give approvers access to data and approval mechanism electronically
- » Secure data with a high degree of granularity

Oracle in Use

- » PeopleSoft Student Admin 8.9
- » PeopleSoft HR/Payroll 8.9
- » PeopleSoft Financials 9.0
- » Oracle 10g Database
- » Linux Operating System

The Client

The client is a private liberal arts college that was founded in 1831 in Middletown, Connecticut. They are a Baccalaureate College that emphasizes undergraduate instruction in the arts and sciences, grants research master's degrees in many academic disciplines, and grants PhD degrees in biology, chemistry, mathematics, computer science, molecular biology, biochemistry, music, and physics.

Results

SmartERP Workflow automates routing of documents to the users responsible for working on them. Below are the SmartERP Workflows for the client:

- » ChartField Security – Smart security improves data integrity and privacy
- » Electronic Workflow – Smart workflow speeds up approvals and reduces paper
- » Simple ChartField Entry – Smart key too many values to remember!
- » Easy to Use Pages – Smart doc reduces training needs and entry errors

About SmartERP

SmartERP is a new generation software services company focused on providing both end-to-end PeopleSoft solutions using proprietary methodologies, and real-world business experience in assessments, implementations, upgrades, support, and maintenance.

SmartERP's model and methodologies are geared to ensure that our customers achieve the highest value at the lowest cost. Our PeopleSoft experience, mature delivery model and technical competencies make SmartERP the ideal partner for your strategic initiatives.

At SmartERP, we incorporate flexible tools and methodologies with extensive industry and technology domain experience to successfully deliver the highest quality work on time and on budget.